FIG. 1

Response to Complaint

FIG. 2

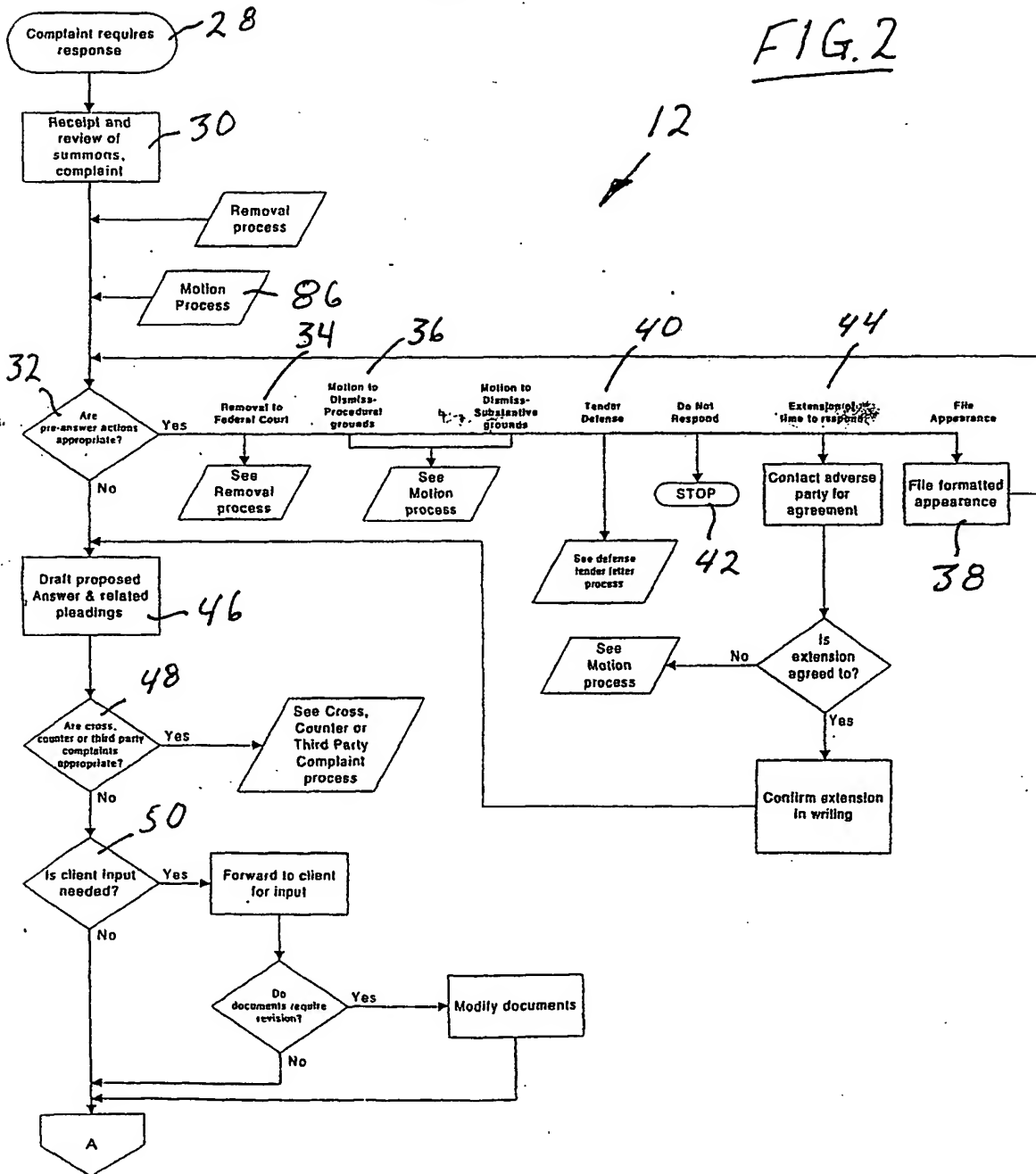
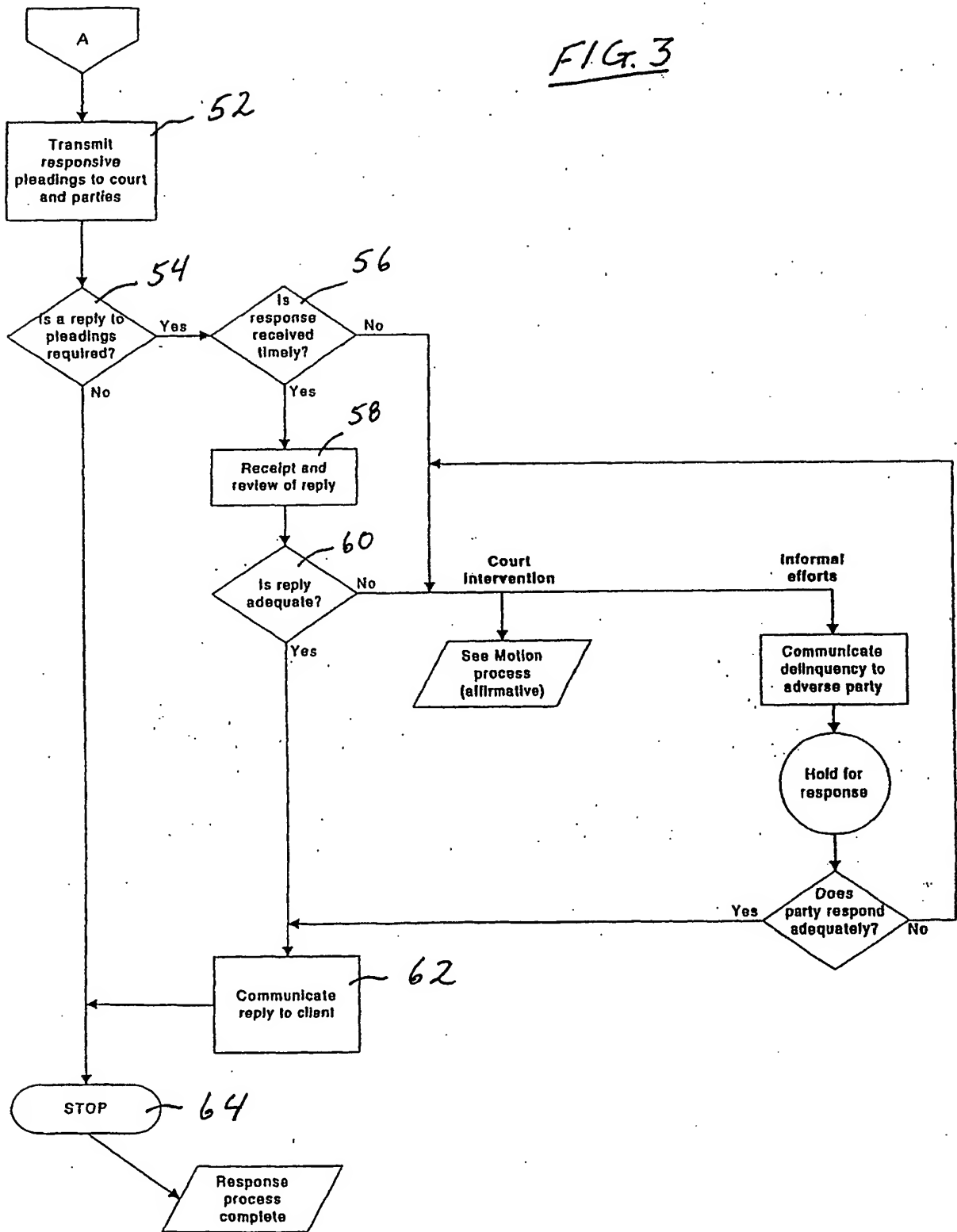
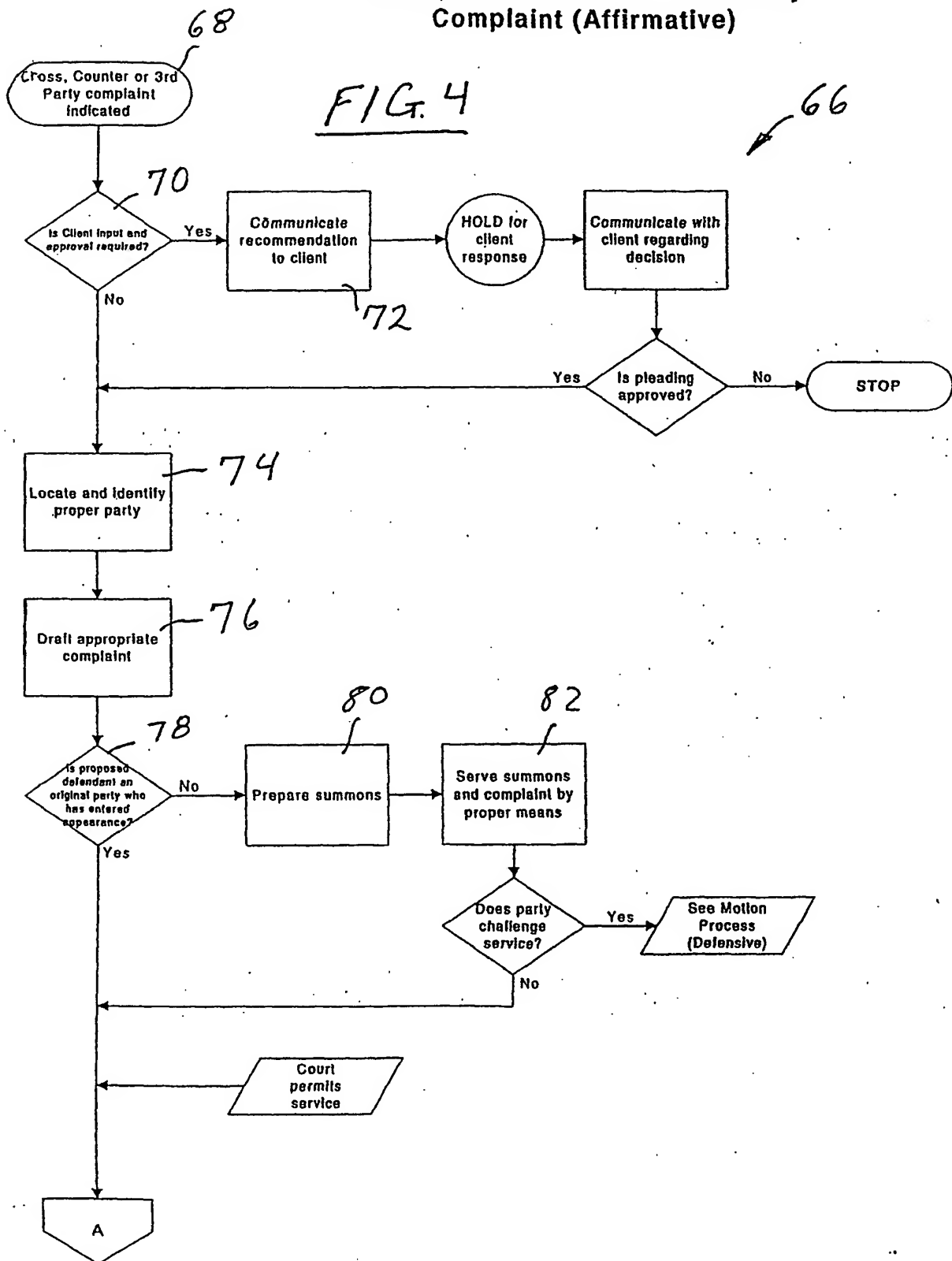
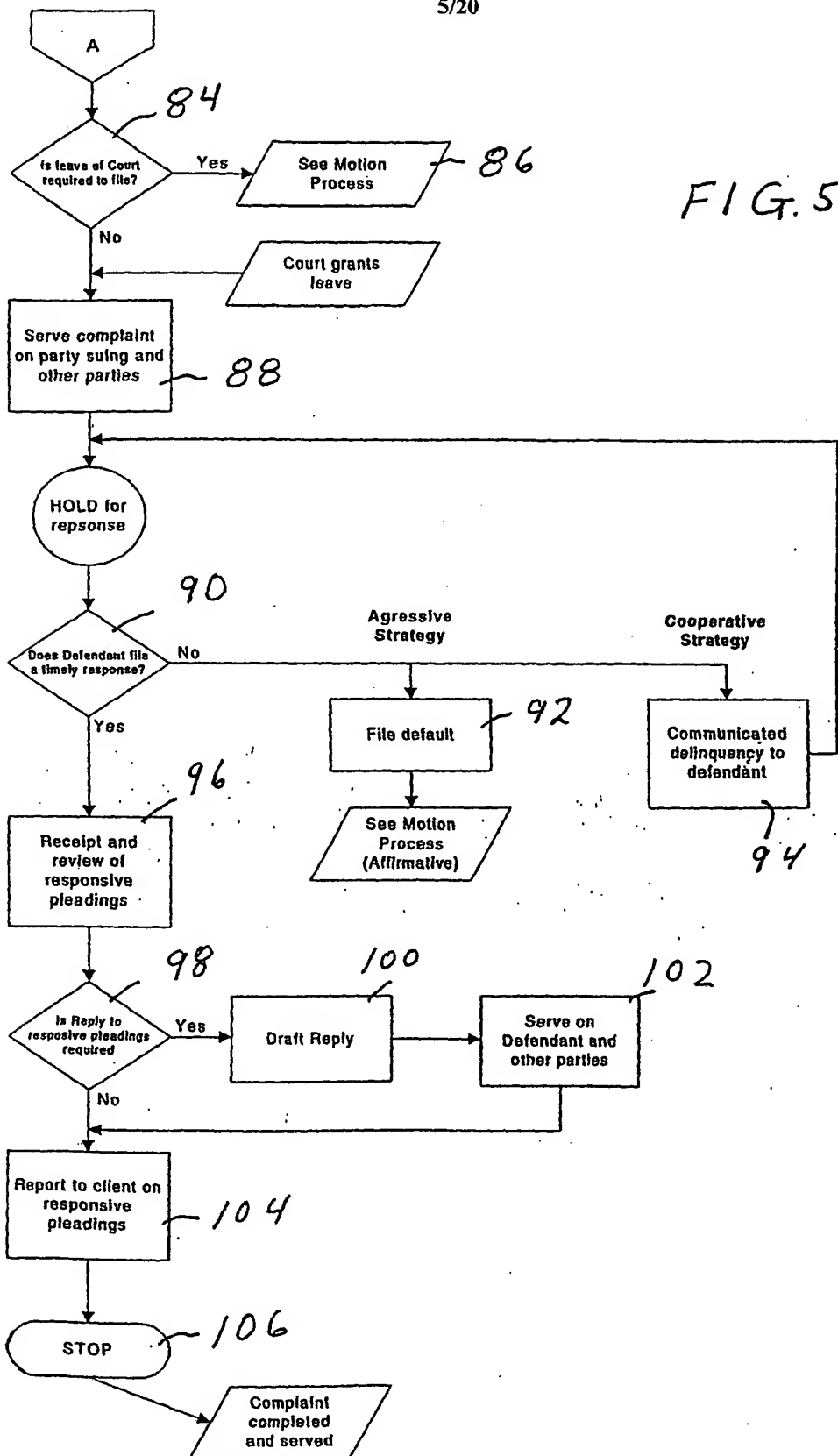
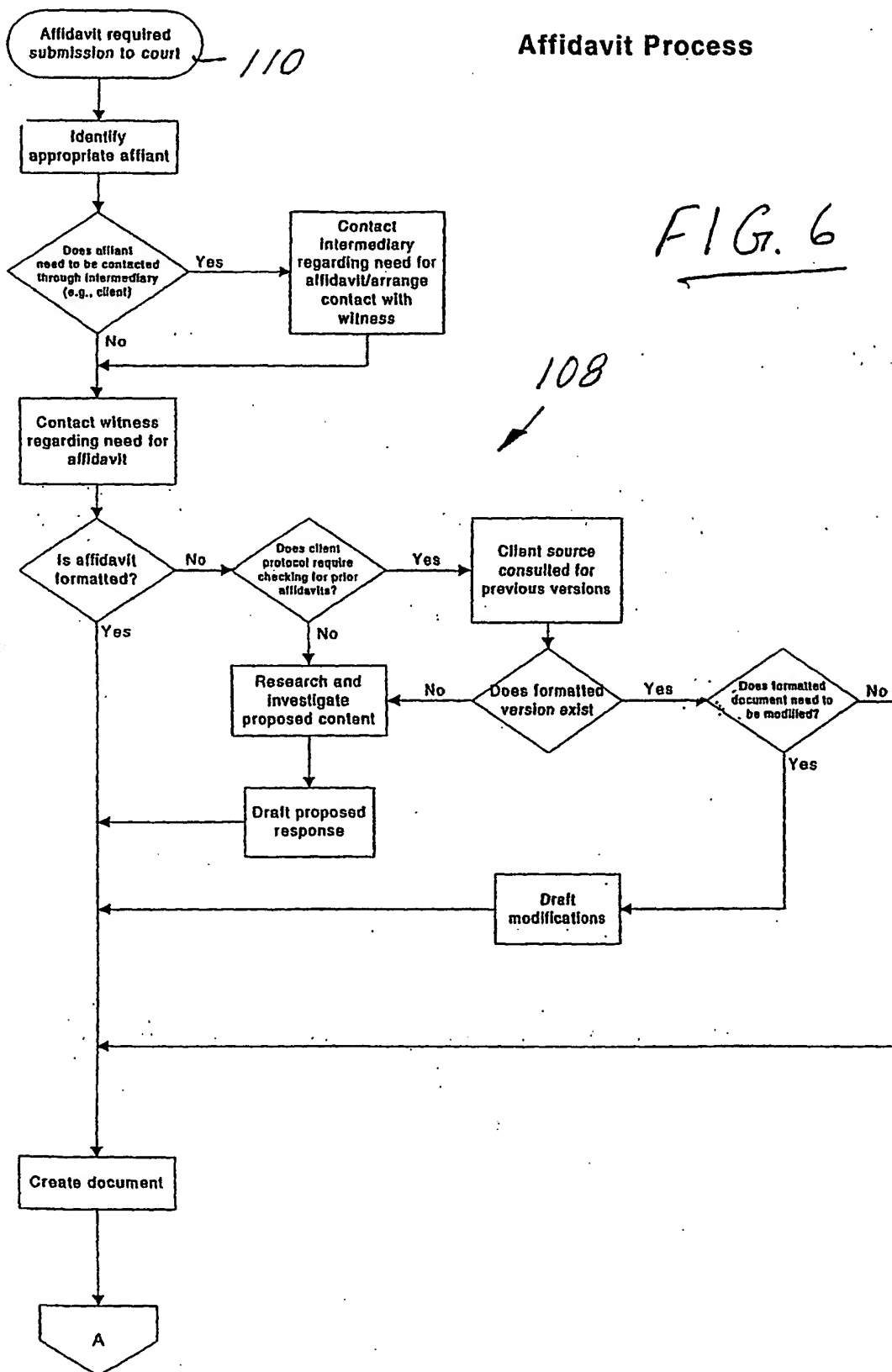


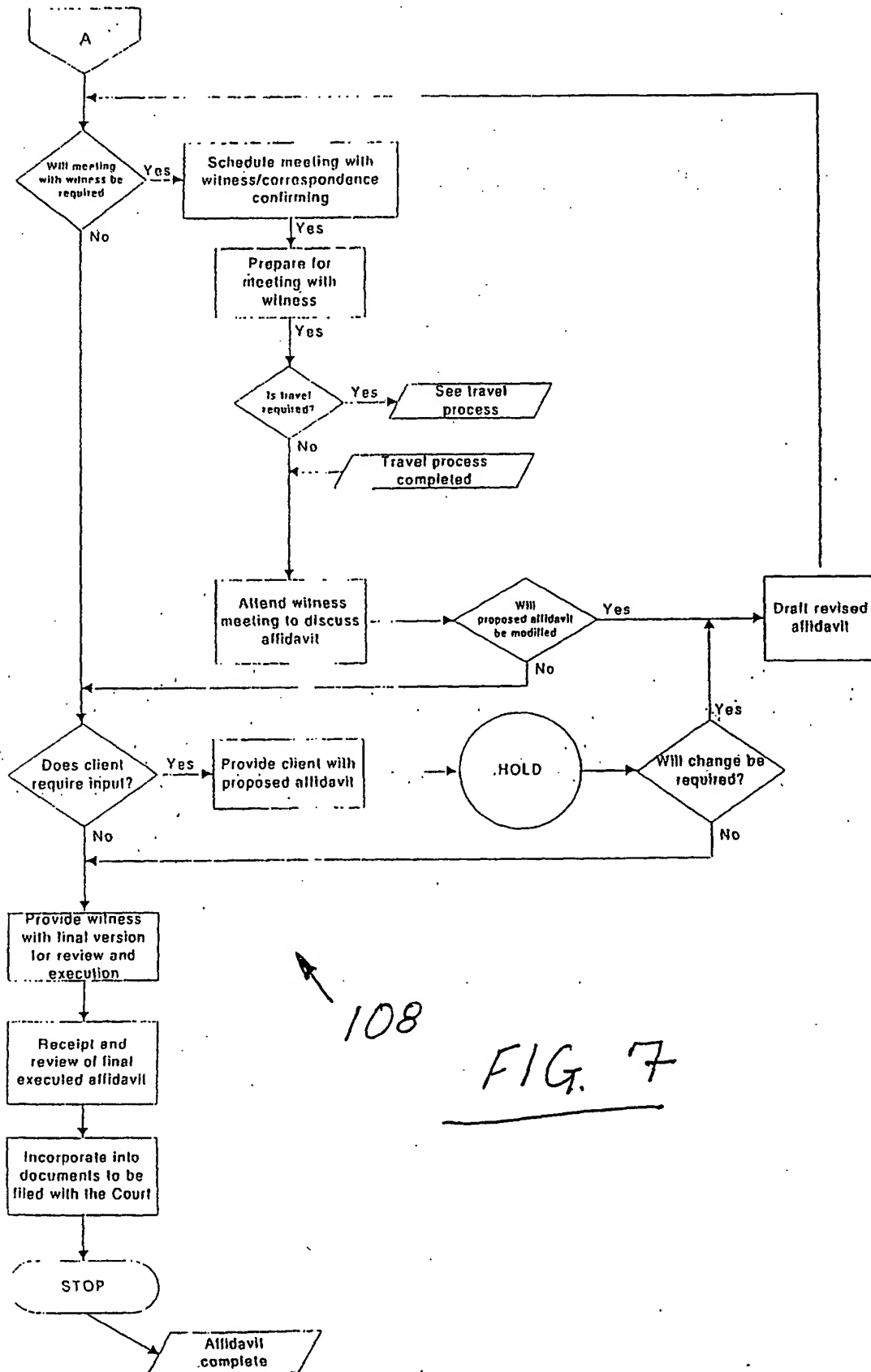
FIG. 3

Cross, Counter and/or Third Party
Complaint (Affirmative)



Affidavit Process





108

FIG. 7

Inside Counsel
(Firm Information)
- Default Values

FIG. 8

120

114

122

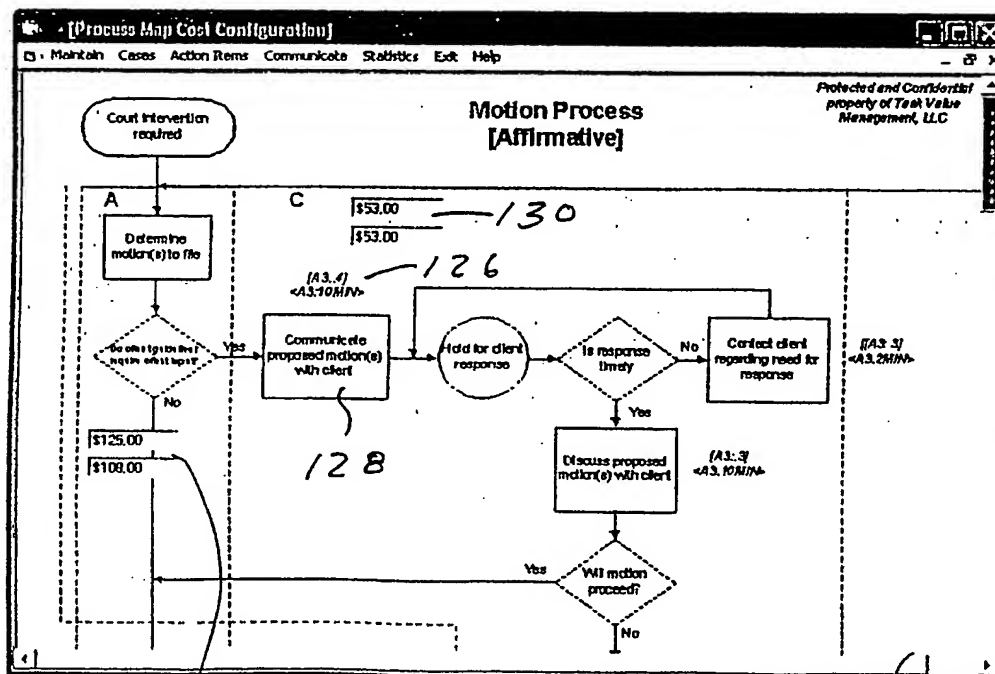
118

116

112

Inside Counsel
(Process Information)
- Value Pricing Formulas

FIG. 9



New Case Budget Process

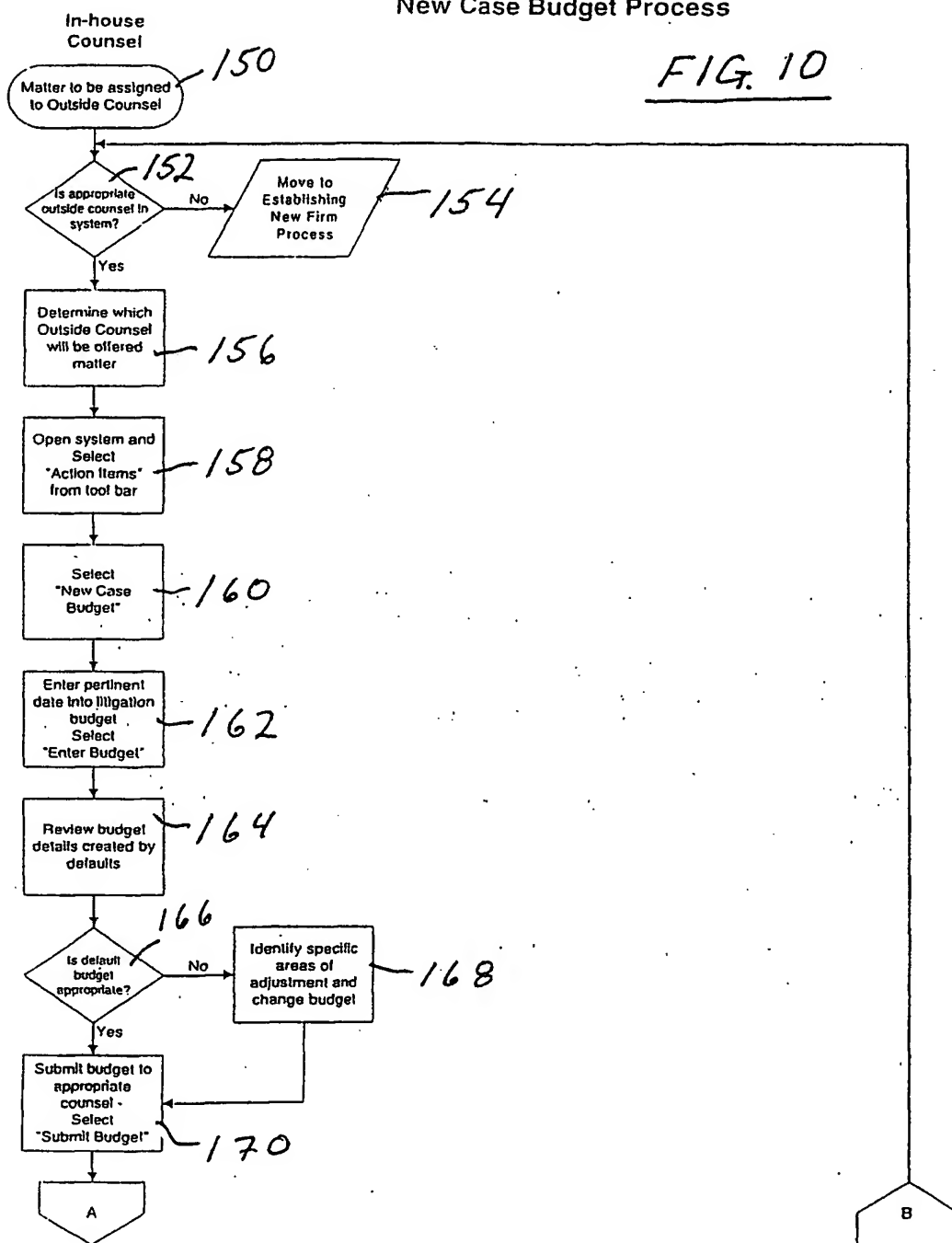
FIG. 10

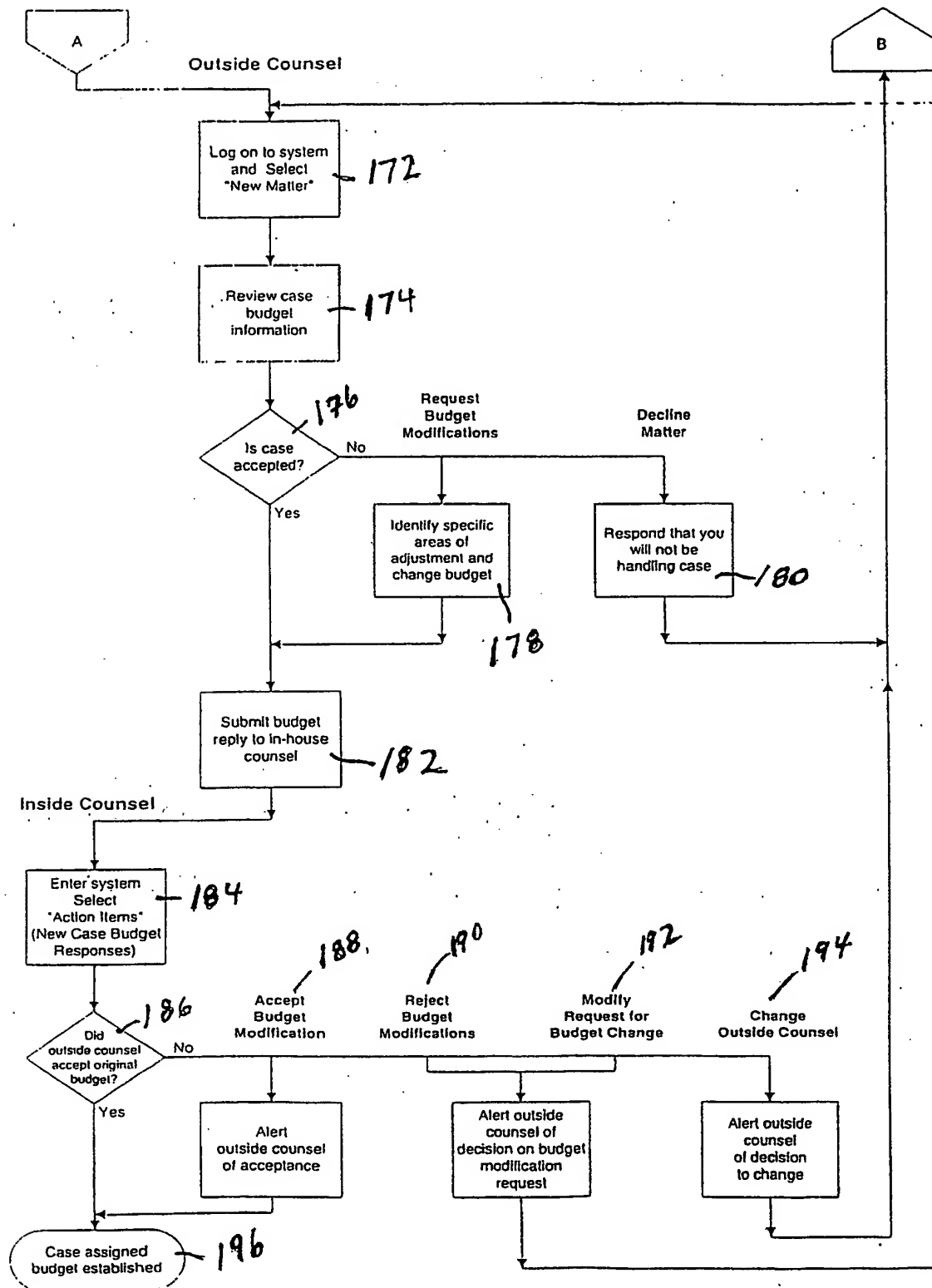
FIG. 11

FIG. 12

Inside Counsel
(New Case Budget Development)
- Change to Defaults Reflected in Total

204

200

202

206

212

218

208

210

211

198

170

Budget & Litigation Worksheet

BUDGET & LITIGATION WORKSHEET

Client: Renger, Joseph Venue: Orange, California Date Filed: February 7, 2002 Cause No.: II

Date of Loss: June 23, 2000 Responsible Defense Counsel/Firm: George McIntyre / Park & Finc Type of Case: Heart Valve / Stroke

TASK DESCRIPTION	Budgeted Fees	Budgeted Expenses	Over Budget
L130 Document production	\$ 200	\$ 300	
L130 Depositions	\$ 2,200	\$ 320	
L140 Expert discovery	\$ 3,600	\$ 450	
L150 Discovery motions	\$ 1,200		
L150 Other discovery			
Trial Preparation & Trial			
L410 Fact witnesses			
L420 Expert witnesses			
L430 Written motions & submissions			
L440 Other trial preparation & support			
L450 Trial & hearing attendance			
L460 Post-trial motions & submissions			
L470 Enforcement			
Trial Preparation & Trial			
L410 Appellate motions & submissions			
L420 Appellate briefs			
L430 Oral argument			
Budget \$ 27,308	Litigation Totals \$ 17,928	\$ 9,380	

Submit

FIG. 13

Outside Counsel
(Initial New Case Budget)
- 3 of 11

220

214

216

Budget & Litigation Worksheet

Budget & Litigation Worksheet

Client: Renger, Joseph Venue: California, Orange Date Filed: February 7, 2002 Cause No.: II

Date of Loss: July 23, 2000 Responsible Defense Counsel/Firm: George McIntyre / Park & Finc Type of Case: Heart Valve / Stroke

Code	Task Description	Budget Fees	Budget Expenses	Total Budget
Case Assessment, Development & Administration				
L110	Fact investigation/development	\$ 4,200	\$ 200	\$ 4,400
L120	Analysis/strategy	\$ 1,200	-	\$ 1,200
L130	Experts/consultants	\$ 1,080	\$ 8,500	\$ 9,580
L140	Document/file management	-	-	-
L150	Budgeting	-	-	-
L160	Settlement/ADR	-	-	-
L125	Other case assessment, development & administration	\$ 600	-	\$ 600
Pretrial Hearings & Motions				
L210	Pleadings	\$ 90	-	\$ 90
L220	Pretrial motions/provisional remedies	-	-	-

12/20

10/517287

PCT/US03/18259

Outside Counsel
(Change to New Budget Request)
- From 1 to 2 Motions to Compel

FIG. 14

Task Value Management - Microsoft Internet Explorer

Discovery Motions...

Alternative Motion	Qty	Each	Expenses	Total Budget
<input type="checkbox"/> Compel answers to interrogatories	2	\$ 509	\$	\$ 1018
<input type="checkbox"/> Compel more specific answers to interrogatories	1	\$ 570	\$	\$ 570
<input type="checkbox"/> Compel answers to requests to produce	0	\$	\$	\$
<input type="checkbox"/> Compel more complete response to produce	0	\$	\$	\$
<input type="checkbox"/> Compel physical/mental examination	0	\$	\$	\$
<input type="checkbox"/> To demand for violation of discovery order	1	\$ 509	\$	\$ 509

Inside Counsel
(Response to New Case Budget)
- Change Request

FIG. 15

Budget & Litigation Worksheet

PENDING - BUDGET & LITIGATION WORKSHEET

Client: Ranger, Joseph Venue: Orange, California Date Filed: February 7, 2002 Trial No.: II

Date of Loss: June 22, 2000 Responsible Defense Counsel/Firm: George McIntyre / Park & Fine Type of Case: Heart Valve / Stroke

TASK DESCRIPTION	Budgeted Fees	Requested Fees	Budgeted Expenses	Requested Expenses
1390 Other discovery				
Trial Preparation & Trial				
1410 Fact witnesses				
1420 Expert witnesses				
1430 Written motions & submissions				
1440 Other trial preparation & support				
1450 Trial & hearing attendance				
1460 Post-trial motions & submissions				
1470 Enforcement				
Trial Preparation & Trial				
1410 Appellate motions & submissions				
1420 Appellate briefs				
1430 Oral argument				
Orig Budget \$ 27,308	Litigation Totals	\$ 17,928	\$ 18,437	\$ 9,380
New Budget \$ 27,817				

Accept Modify and Resend Reject

13/20

10/517287

PCT/US03/18259

Inside Counsel
(Case Information)
- Drill Down

FIG. 16

Select an open case

Case Selection

Case Status: Type of Case:

Type of Case: Products Liability:

Products Liability: Heart Valve:

Heart Valve (Injury): Stroke:

Search: Search

Claimant (Stroke)	Location	Firm	Lawyer
Able, John	Milwaukee, WI	VanDusen, Moon	John Mitchell
Ackley, Robert	Omaha, NE	Johnson	Marla Sauer
Anderson, Mary	Madison, WI	VanDusen, Moon	John Mitchell
Andrews, William	Phoenix, AZ	James, Popper	Wayne Adon
Baker, Marilyn	Dallas, TX	May and May	Robert Olson
Baldor, Julie	Chicago, IL	Baker, James	Richard Goh
Boeker, Kees	Berkeley, CA	Hyatt West	Douglas Doud
Damon, Dennis	Naperville, IL	Baker, James	Anna Billings
Dorena, John	Littleton, CO	Gossel, Wright	Gary Hart
Eger, Robert	Philly, OH	White, Coy	Betsy Peterson
Emerson, Martha	Minneapolis, MN	Thompson, Jerrit	Patrick Hampton
Evans, Gretchen	Chicago, IL	Baker, James	Anna Billings
Fando, Ivan	Atlanta, GA	Patterson, Obe	Joel Kohn
Faherty, John	Sarasota, FL	Wise Walker	Dennis Pule
Flood, Mark	Toledo, OH	Thompson, Jerrit	Charles Hendery
Fox, Michael	San Diego, CA	Hyatt West	Sean Oodery
Hankin, Lynn	Columbus, OH	Thompson, Jerrit	Patrick Hampton
Harris, Mark	Holland, MI	Clemens, Grey	David Ericson
Hoop, Edward	Fresno, CA	Hyatt West	Robert Clark
Hulton, Thomas	Roseville, WI	VanDusen, Moon	Kathleen McNeil
Jones, George	Houston, TX	Park & Fine	George McIntyre
Johnson, James	Detroit, MI	Clemens Grey	Gary Zahn
Kemper, Sharon	Miami, FL	Raffner, Jones	Thomas Oles
Kitts, Terry	Westford, MO	Westbrook	Richard Toys
Kitchen, Mark	Springfield, OH	Thompson, Jerrit	Patrick Hampton
Kohn, Joseph	Union City, GA	Patterson Obe	Jan Oert
Kraft, Laura	Green Bay, WI	VanDusen, Moon	Kathleen McNeil
Lauch, Michael	Gresham, AL	Stockman	James Oles
Lahman, John	Oakmont, TN	Oorman Miller	Bruce Secks
Lewis, David	Elston Rouge, LA	Racko and Toms	James Owens
Linn, Peter	Syracuse, NY	Seymour, Oline	Vincent Reed
Lynch, Margaret	Green Bay, WI	VanDusen, Moon	John Mitchell
Macdonald, Faith	Lafayette, LA	Baker, James	Anna Billings
Malik, Sharda	Madison, WI	VanDusen, Moon	John Mitchell
		Thompson, Jerrit	Patrick Hampton

238

Outside Counsel
(Case Information)
- Drill Down

FIG. 17

Task Value Management - Allstate Internet Explorer

Back Forward Stop Print Search Favorites Help

http://www.allstate.com/TaskValue/index.htm

Budget & Litigation Worksheet

Client: Jones, George Date Filed: April 25, 2002 Thing No.: II

Date of Loss: June 15, 2000 Responsible Defense Counsel/Firm: George McIntyre / Park & Fine Type of Case: Heart Valve / Stroke

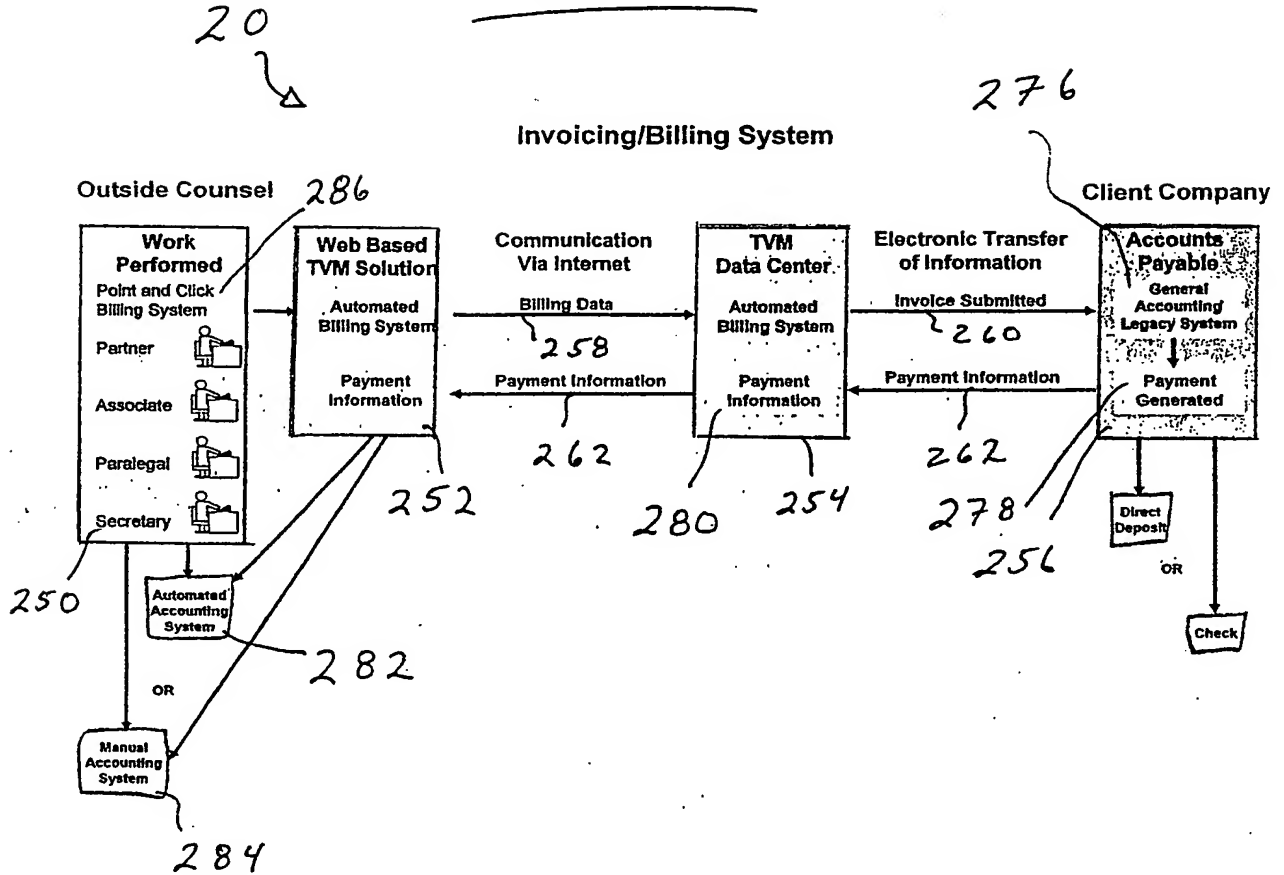
Code	Task Description	Budget Fee	Budget Expenses	Involved	Remaining
L440	Other trial preparation & support				
L450	Trial & hearing attendance				
L460	Post-trial motions & submissions				
L470	Enforcement				
L510	Appellate motions & submissions				
L520	Appellate briefs				
L530	Oral argument				
Litigation Totals		\$ 19,375	\$ 9,380	\$ 836	\$ 27,919
Total Budget		\$ 28,755			

240

242

244

FIG. 18



Outside Counsel Fee
Billing/Invoicing Process

Outside Counsel

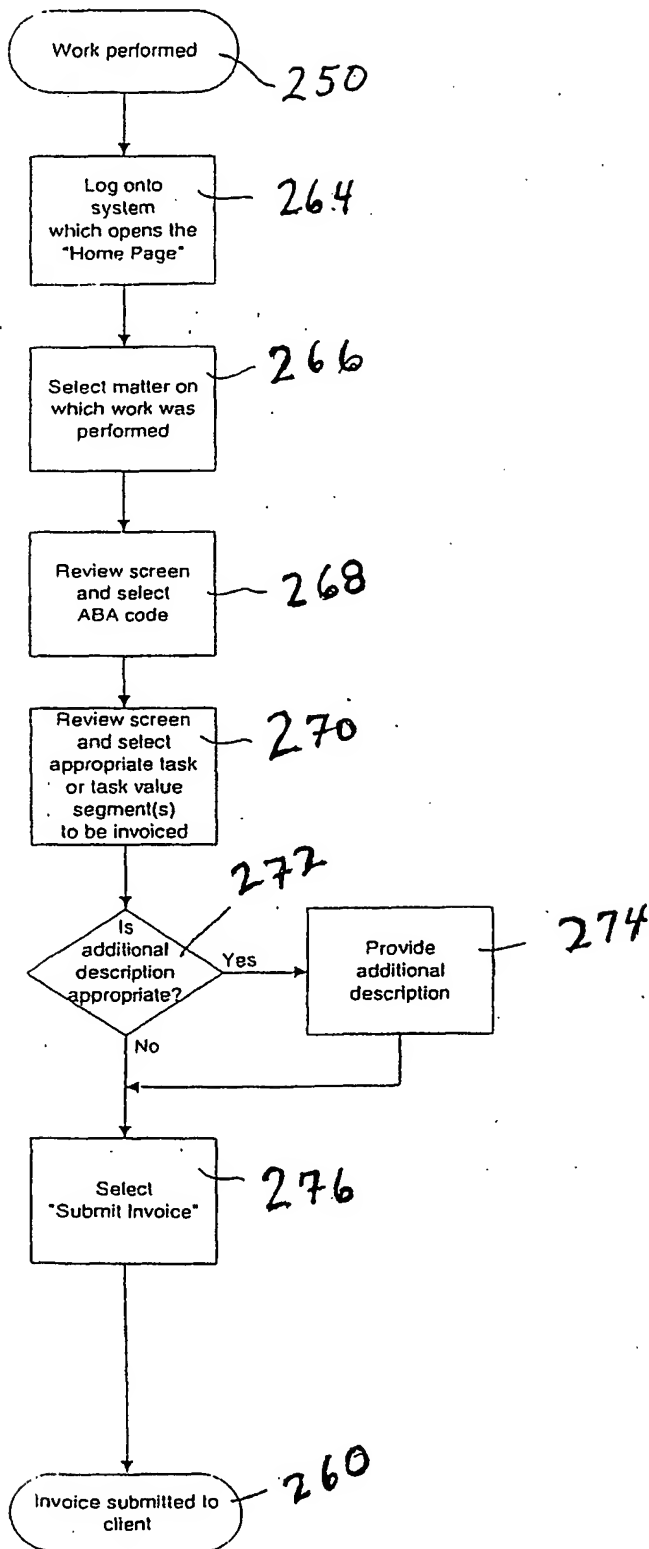

FIG. 19

FIG. 20

Outside Counsel
(Invoice Process)
- Submission of Invoice

Discovery Motions...

Affirmative Motion	Qty	Total Budget	Invoked
<input type="radio"/> Compel answers to interrogatories	2	\$ 1018	\$ 835
<input type="radio"/> To dismiss for violation of discovery order	1	\$ 509	

Click on the Request icon if you would like to request an exception. 

Handwritten annotations: 502 (next to Total Budget), 500 (next to Request icon)

Outside Counsel
(Invoice Process)
- Submission of Invoice

FIG. 21

Discovery Motions...

Affirmative Motion	Qty	Budget	Invoked	Remaining
<input type="radio"/> Formatted motion, pre-hearing				
▶ Determine motion to file				
▶ Create motion, notice, other necessary court documents	2	\$ 32	\$ 32	\$ 0
▶ All transmittal documents				
▶ Scheduling				
▶ Communications regarding motion				
<input type="radio"/> Formatted motion - hearing				
▶ Preparation and hearing	2	\$ 760	\$ 760	\$ 0
▶ Any communications relative to motion				
<input type="radio"/> Client pre-approval of task				
▶ All communications, documentation and meetings with client	2	\$ 58	\$ 44	\$ 14
<input type="radio"/> Concurrence				
▶ All communications, documentation and meetings with other parties and the court	2	\$ 138	\$ 0	\$ 138
TOTALS	2	\$ 1018	\$ 826	\$ 192

Handwritten annotations: 508 (pointing to first motion), 506 (pointing to Client pre-approval of task), 510 (pointing to TOTALS)

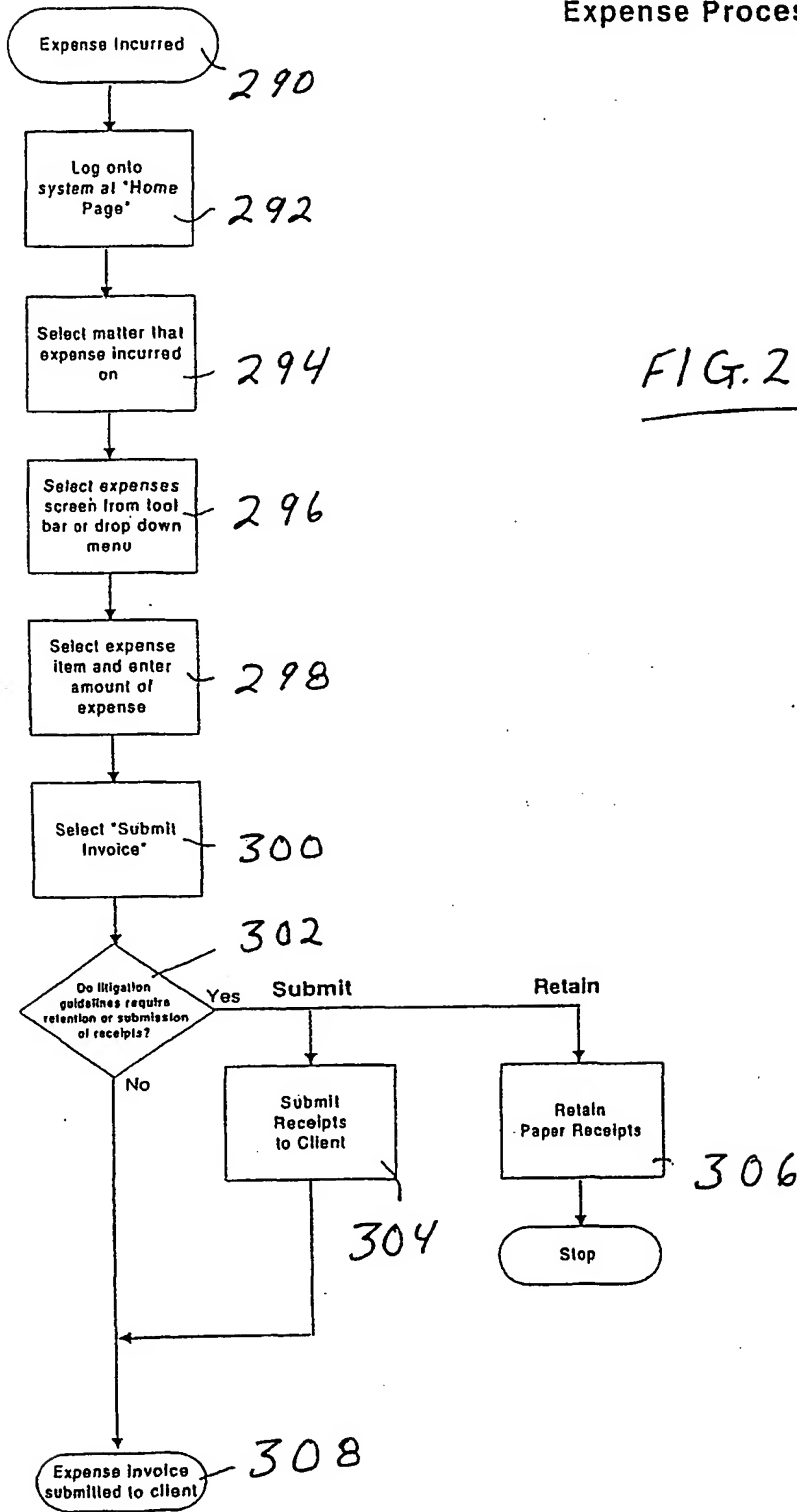
Outside Counsel
(Invoice Process)
- Submission of Invoice

FIG. 22

Outside Counsel
(Exception Request)
- Details Completed
- 2 of 2

FIG. 26

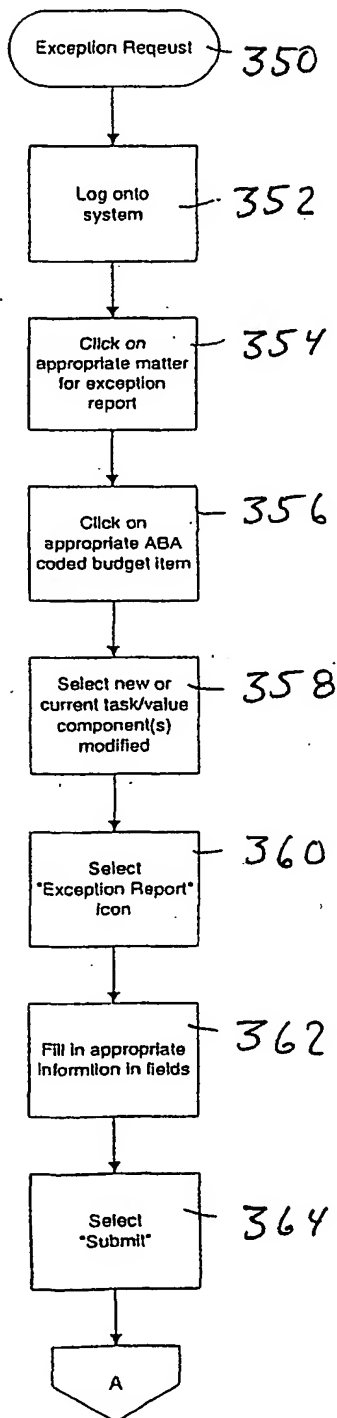
364

Outside Counsel
Expense Process

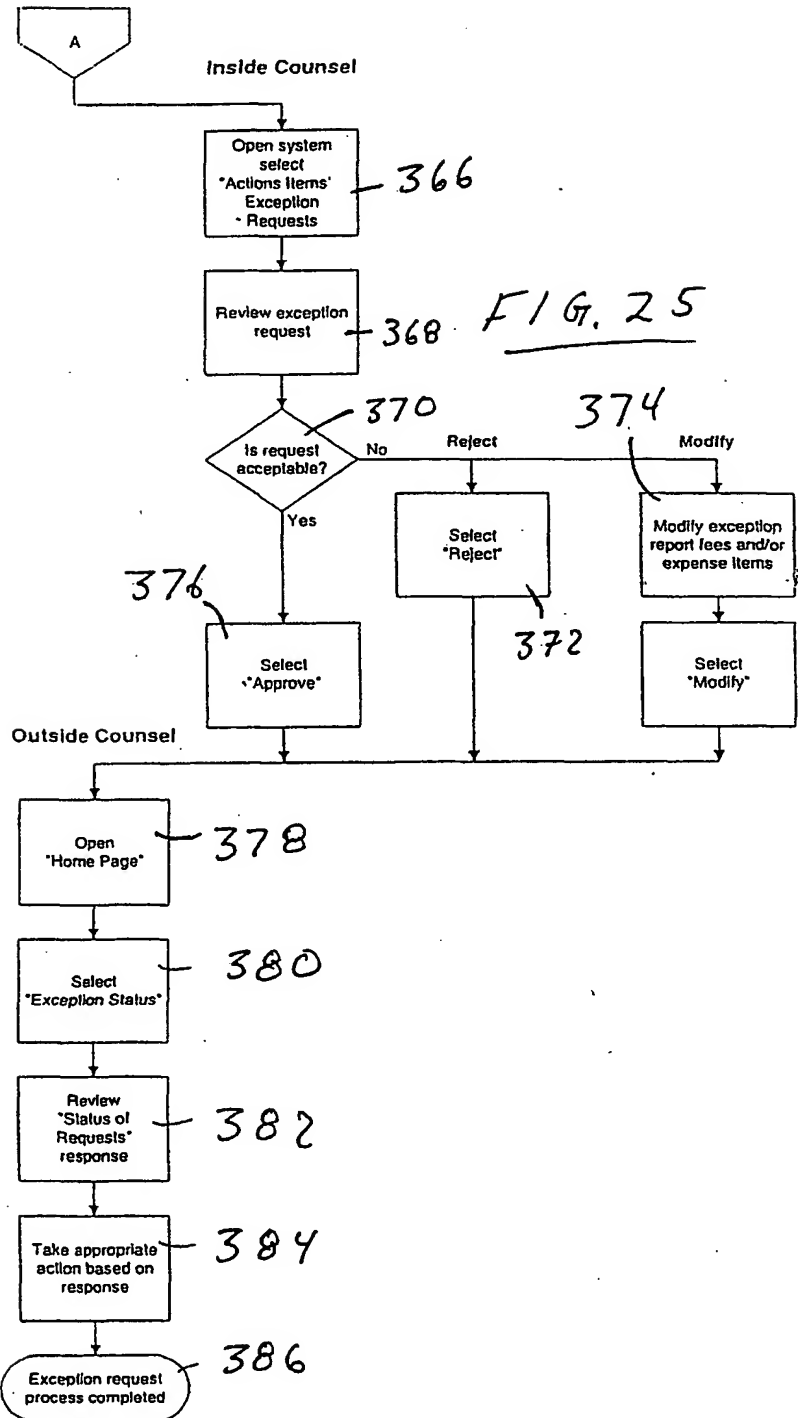
Exception Request Process

FIG. 24

Outside Counsel



Inside Counsel



20/20

Inside Counsel
(Exception Request)
- Review

FIG. 27

Alert - Action Item

High Priority Alert

George McIntyre, PC
Matter # 20030040

392

Close

Next Item

400

Plaintiff has amended complaint to add claim for neurological deficits due to anoxia from heart valve failure. Recommend and request retain neuropsychologist for record review and possible IME and submit IME request to Plaintiff.

Received May 24, 2003 - 3:34:23 PM LST

Exception Request

	Current Budget	Requested Budget
Meeting with Expert Witness	(2) \$ 390 \$ 780	\$ 390 \$ 1,170
Expenses	\$ 0 \$ 0	\$ 5000 \$ 5000
Independent Medical Exam	(0) \$ 0 \$ 0	\$ 50 \$ 50
TOTALS	\$ 780	\$ 6220

404

402

Exception Categories

Deny Approve Modified

374

Additional Expenses

Additional Item

New Item

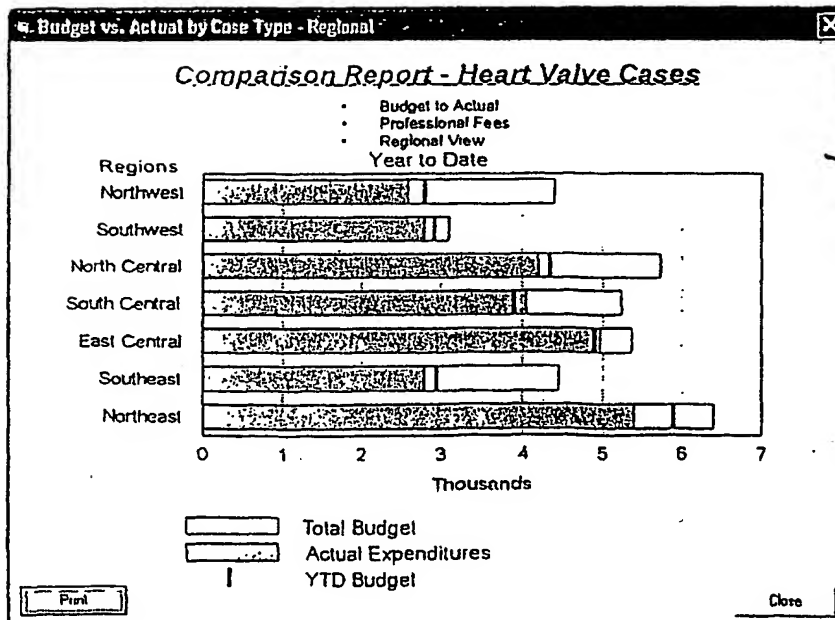
372 376

View entire Budget

406

Inside Counsel
(Comparison Requests)
- Budget to Actual
- Regional

FIG. 28



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